



## LEVERAGING INDUSTRY EXPERIENCE, TECHNICAL KNOWLEDGE & TECHNOLOGY

The office of accounting and finance is required to be nimble, accurate, and timely. Developing processes to improve efficiencies while maintaining accuracy is critical to staying competitive and meeting ever-changing reporting and analyses requirements, both within the organization and externally.

### YOUR PARTNER IN ACCOUNTING & FINANCE

Fidato's Accounting and Finance practice provides consulting and recruiting solutions that enable and improve Financial & Management Reporting/FP&A, Operational Accounting, Technical Accounting, Transaction & Integration Support, and Data Quality & Performance Management (CPM/EPM) & ERP, providing technical and operational know-how and necessary resources for your organization.

## EVERY CLIENT, PAST & PRESENT, IS A REFERENCE.



"The Fidato team consistently went above and beyond. It was critical to have consultants with in-depth accounting backgrounds to understand the demands in our ever-changing business environment while allowing us to continue with our daily demands. They consistently provided us with valuable feedback on how to improve our close and reporting processes."

**Lynn Mackison**  
Former Wesco Aircraft Holdings  
Vice President and Corporate Controller

"Following our carve-out from Ashland and under an extremely tight deadline, Fidato developed our process to prepare the opening balance sheet and initial year of external financial reporting. We would not have been able to meet our reporting requirements and pass our audit without the assistance of Fidato and use of OneStream XF."

**Rick Oswald**  
Solenis  
Vice President and Chief Accounting Officer

## YOUR PARTNER IN FINANCIAL & MANAGEMENT REPORTING/FP&A

Finance and Operations require accurate and timely financials to understand and act upon the company's performance. Fidato Partners' ability to analyze and report on results across all aspects of financial reporting and planning provides our clients with the information they need to manage their business. Our capabilities include:

- Financial Statement and Footnote Preparation
- Audit Support and Readiness
- Budgeting, Forecasting, Financial Modeling, Strategic Planning Support and Process Review

## YOUR PARTNER IN OPERATIONAL ACCOUNTING

Whether a result of strategic transactions, changing regulatory requirements, or business system implementations, the Office of Finance is unceasingly challenged with maintaining or improving operational efficiency while ensuring compliance. Fidato Partners adds value by driving continuous improvement across all aspects of operational accounting, including the monthly close process, while mitigating compliance risk and the potential for errors. Our capabilities include:

- Process and Technical Review and Improvements
- Management and Support of the Monthly Financial Close Process

## YOUR PARTNER IN TECHNICAL ACCOUNTING

The increasingly complex and ever-changing accounting environment places significant pressure on internal accounting teams when companies change their accounting policies or adopt new standards. Our team combines extensive technical knowledge with our appreciation of the practicalities and challenges of real-world business. Our capabilities include:

- Revenue Recognition, Lease Accounting, and Business Combinations
- Interpretation and Documentation of Accounting Positions

## YOUR PARTNER IN TRANSACTION & INTEGRATION SUPPORT

Strategic transactions can help organizations accelerate their growth at a faster pace than relying on organic efforts alone. Fidato Partners has expertise in managing and implementing changes to financial reporting, operating models, financial processes, systems, and controls to help your organization plan and execute the steps associated with a variety of transactional events. Our capabilities include:

- Purchase Accounting and Divestitures
- Integration and Synergies Realization Support
- Debt/Equity Offerings Support

## YOUR PARTNER IN DATA QUALITY & PERFORMANCE MANAGEMENT (CPM/EPM) & ERP

Organizations today are faced with various business challenges. Our team is leveraging industry-leading enterprise software platforms to deliver a holistic approach that involves integrating a company's goals, key indicators, and metrics to simplify processes, increase agility, increase control, and reduce risk to maximize our customer's performance. Our capabilities include:

- Design and Implementation
- Performance and Process Assessment
- Project Management and Documentation



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